

The 19th Annual Meeting of the Northeast Asia Economic Forum

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1. China Development Bank

- ◆ Established in March 1994
- ◆ Re-organized into ***China Development Bank Corporation*** (shortened to ***China Development Bank*** or abbreviated as ***CDB***) on 11 December 2008
- ◆ Affiliated to the State Council of China
- ◆ Registered Capital: RMB 300 billion yuan
- ◆ 35 branches and 3 representative offices
- ◆ Covering 78 countries

1. China Development Bank

Strategic Focus 1:

◆ Mid-term and long-term investment and financing

本年发行债券金额
Bonds Issued in 2009

单位: 人民币10亿元或百分比 In billions of RMB or percentages

中长期 (一年期至五年期, 含五年) Mid-term Bonds (1 to 5 years, inclusive)	173	25.70%
长期 (五年期至十年期, 含十年) Long-term Bonds (5 to 10 years, inclusive)	368	54.68%
超长期 (十年以上) Extra Long-term Bonds (over 10 years)	132	19.62%
合计 Total	673	100%

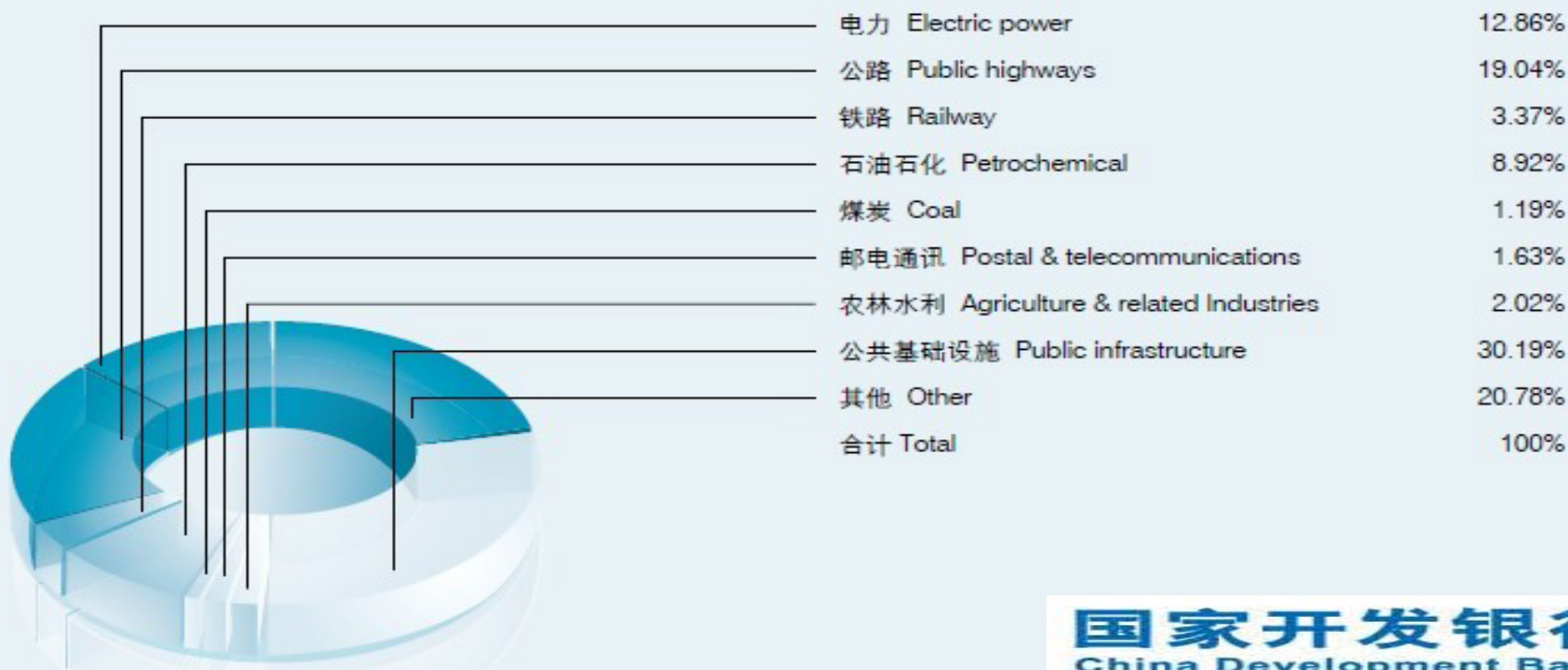
1. About China Development Bank

Strategic Focus 2:

- ◆ Infrastructure development initiatives, basic industries and pillar industries

贷款余额主要行业分布图
Total Outstanding Loan Balances by Industry Sector

单位: 百分比 In percentages

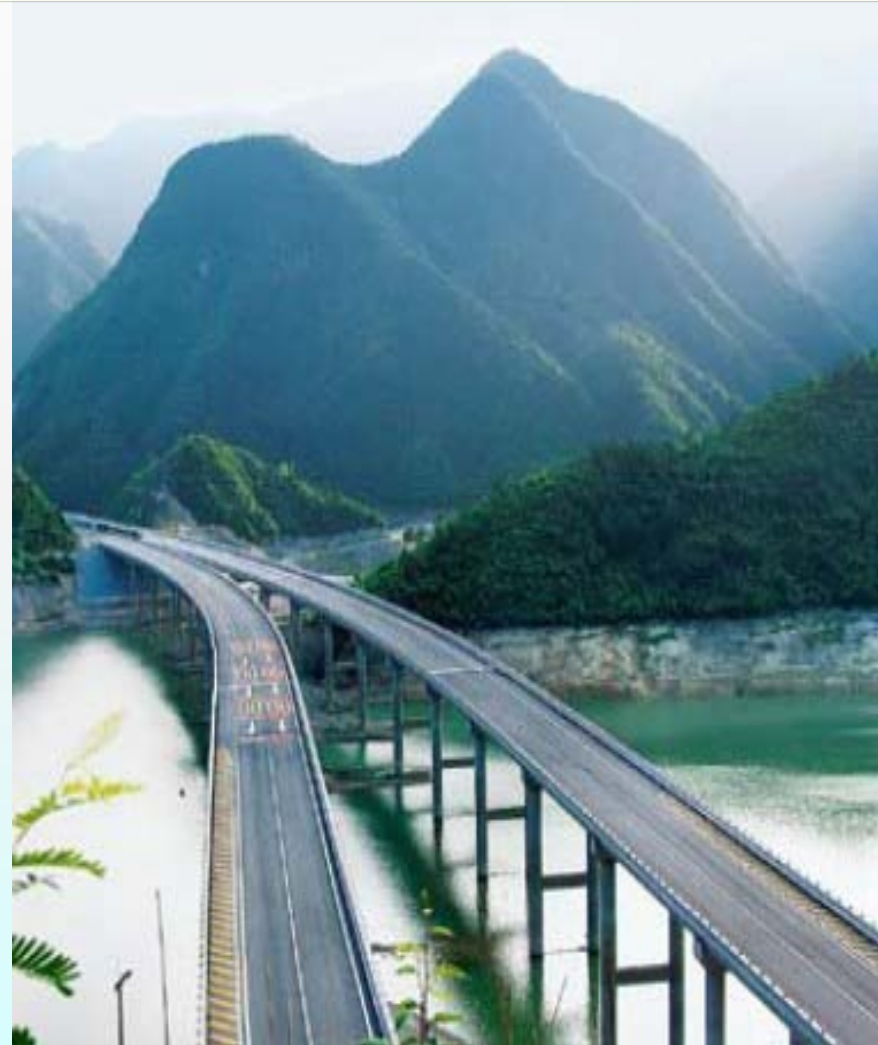


1. China Development Bank

Strategic Focus 3:

◆ People's Livelihood Finance

- ☑ Supporting the development of agriculture, rural communities and farmers
- ☑ Improving people's wellbeing
- ☑ Lending to alleviate emergencies and difficulties
- ☑ Devoted to poverty alleviation



1. China Development Bank

Strategic Focus 4:

- ◆ Unique and comprehensive anti-risk systems

Financial Highlights

Billion RMB yuan	2009	2008	2007	2006	2005
Total assets	4,541.1	3,821.2	2,892.8	2,314.3	1,898.7
Loans outstanding	3,708.4	2,898.6	2,261.7	2,017.6	1,731.8
Non-performing assets ratio (%)	0.94	0.96	0.59	0.72	0.81
Reserve for credit losses ratio (%)	2.01	2.00	1.48	1.36	1.41
Reserve for credit losses to non-performing loans(%)	215.08	210.12	251.10	190.60	177.06
Total liabilities	4,161.2	3,472.7	2,544.6	2,156.1	1,768.2
Bonds outstanding	3,268.0	2,783.7	2,277.4	1,904.0	1,541.5
Total owner's equity	379.9	348.5	348.2	158.2	130.5
Capital adequacy ratio (%)	11.83	11.31	12.77	8.05	9.15
Net profit	31.9	20.8	28.8	27.7	22.8
Net interest income	74.4	83.9	69.8	52.8	40.2
Return on average assets (%)	0.76	0.62	1.11	1.32	1.31
Return on average owner's equity (%)	8.76	5.97	15.97	19.19	19.15

总资产 Total Assets

单位: 人民币10亿元 In billions of RMB



发行债券余额 Bonds Outstanding

单位: 人民币10亿元 In billions of RMB



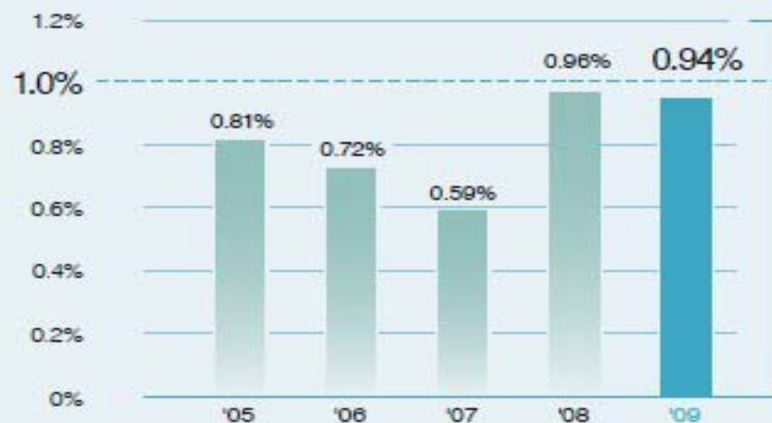
净利润 Net Profit

单位: 人民币10亿元 In billions of RMB



不良贷款率 Non-Performing Loan Ratio

单位: 百分比 In percentages

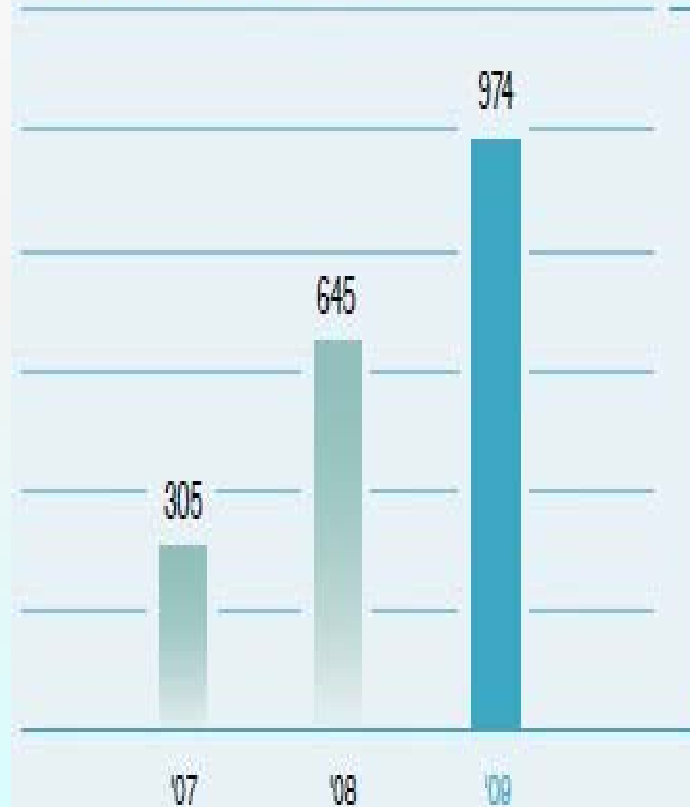


2. International Cooperation

- ◆ CDB cooperates with foreign governments, foreign enterprises and financial institutions in many areas, including direct financing, lines of credit and syndicated loans.
- ◆ In 2009, CDB accelerated the expansion of the global network with the upgrading of the Hong Kong representative office to branch status, the opening of Cairo representative office, and the approval by relevant regulatory authorities for opening a Moscow representative office.
- ◆ At the end of 2009, CDB had international business coverage in 78 countries. CDB's outstanding foreign exchange loans totaled USD 97.4 billion; the quality of international lending asset base remains sound.

外汇贷款余额情况
Outstanding Foreign Exchange

单位: 亿美元
In 100 million USD



2. International Cooperation

Cooperative strategies:

- ◆ To advance financing-oriented strategic cooperation
- ◆ To collaborate with international financial institutions
- ◆ To support the 'Go Global' strategy of Chinese enterprises
- ◆ To promote international dialogues and exchanges

3. The Role of CDB in the NEA Cooperation

- ◆ Promoting the economic and financial cooperation in the Northeast Asian region
- ◆ Advancing the sustainable development in the fields of infrastructure and energy resources
- ◆ Participating in the activities of NEAEF
- ◆ Implementing the 'Go Global' projects benefiting the Northeast Asian countries
- ◆ Supporting the establishment of the Northeast Cooperation and Development Bank

Thank You for Your Attention!

