

建立东北亚银行相关问题研究

The Establishment of Northeast Asia Bank

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- 建立东北亚银行的可行性分析
 - 东北亚地区基础设施建设巨大的投融资需求
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内容提要

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 - **Step-by-step mode and flexible negotiation strategy**
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内容提要

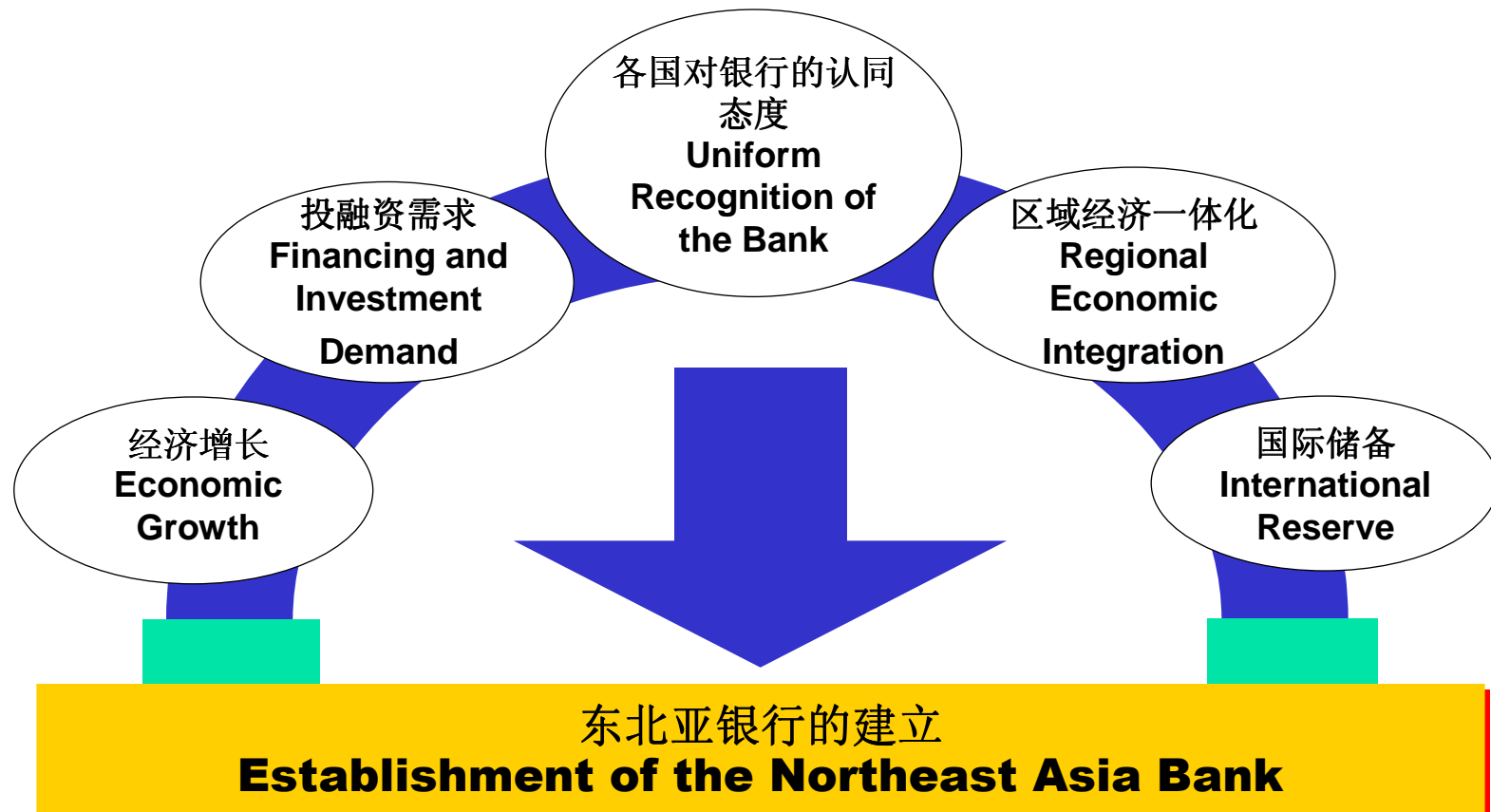
- 东北亚银行总部选址条件：
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Content

- **Analysis and Proposal on the Location of the Headquarters of Northeast Asia Bank**
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 - **Proposal to Establish the Headquarters of Northeast Asia Bank in Tianjin**

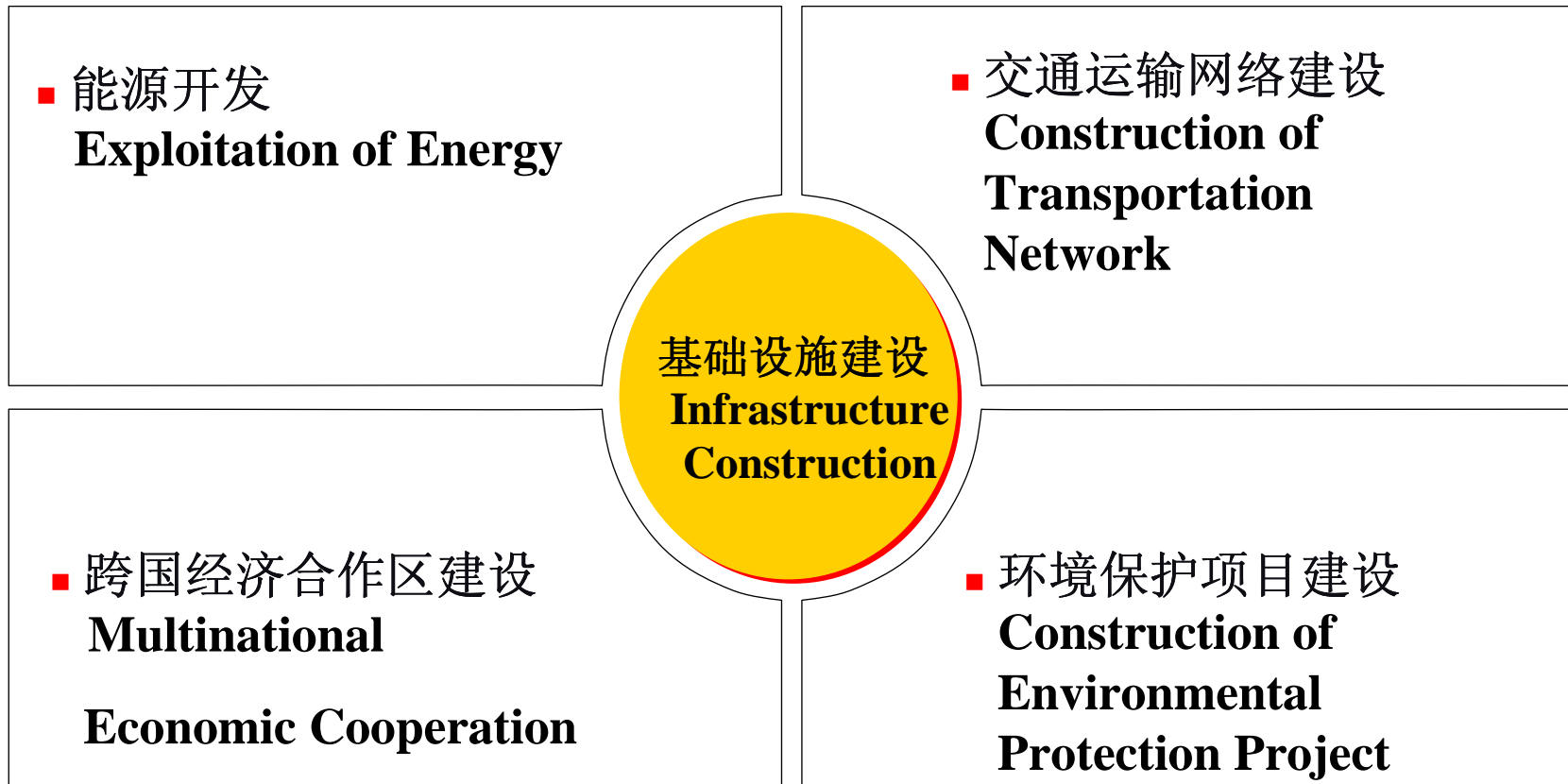
建立东北亚银行的可行性分析

The Feasibilities of Establishing the Northeast Asia Bank



东北亚地区基础设施建设巨大的投融资需求
Enormous Financing and Investment Demand

of the Infrastructure Construction in Northeast Asia





东北亚地区基础设施建设巨大的投融资需求
**Enormous Financing and Investment Demand
of the Infrastructure Construction in Northeast Asia**

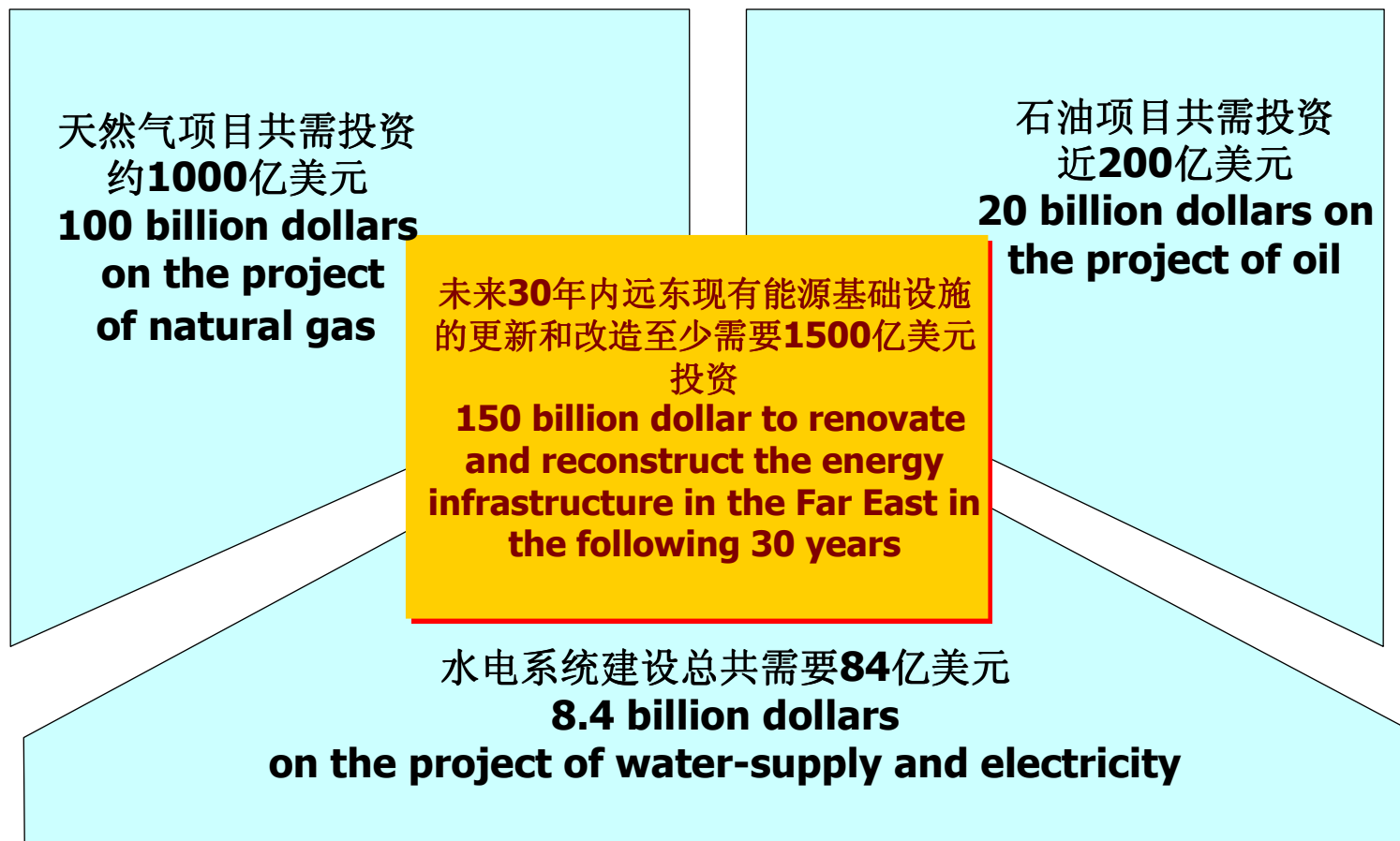
- 按照国际能源组织的预测，**21**世纪前**30**年东北亚地区对能源的需求增长每年可达**8—10**%。

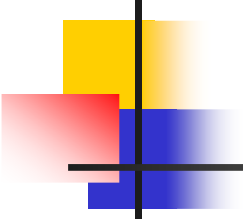
According to the forecast by International Energy Association (IEA), the growth of energy demand in Northeast Asia will be 8 to 10 percent per annum in the first 30 years of the 21st century



东北亚地区基础设施建设巨大的投融资需求

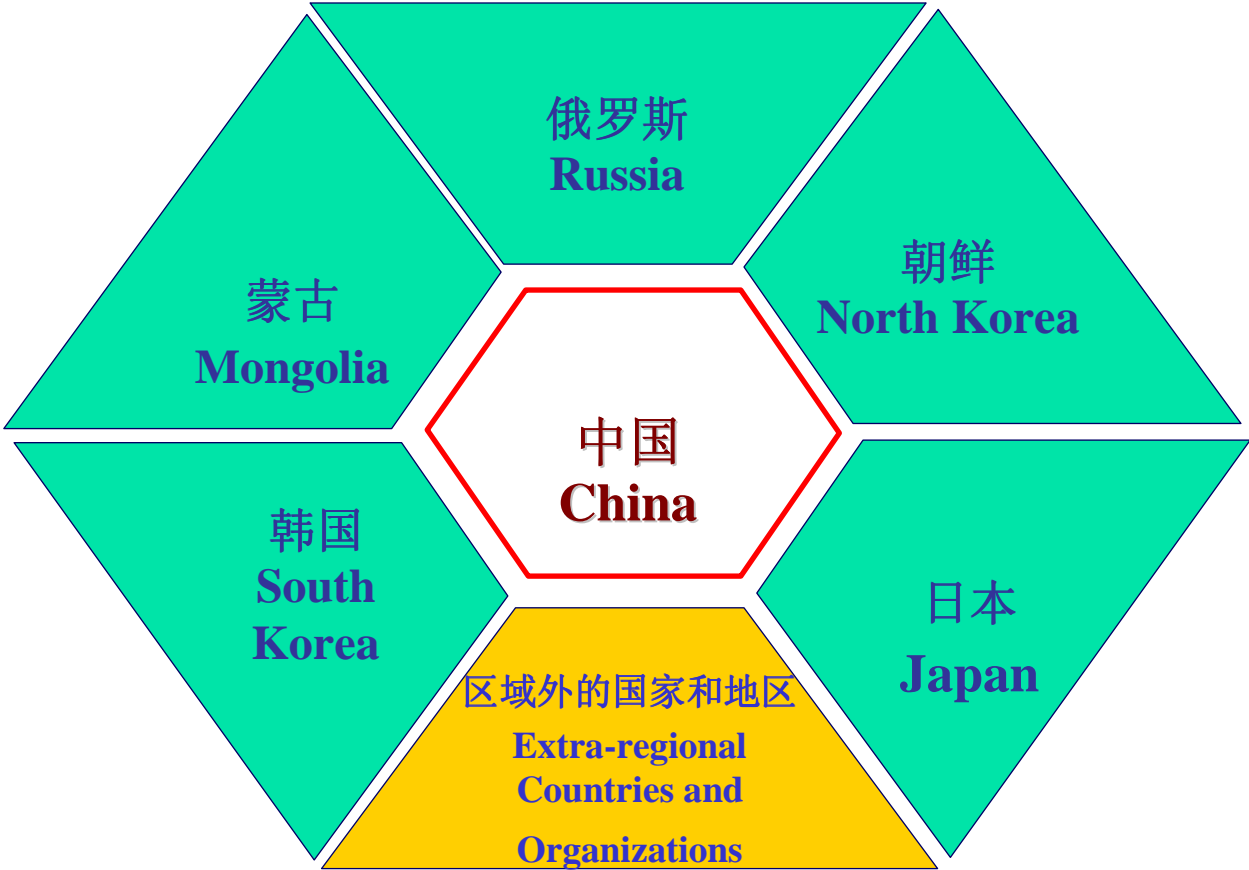
Enormous Financing and Investment Demand of the Infrastructure Construction in Northeast Asia





各国的相关利益和认同态度

Relevant Interest and Consensus among Countries



东北亚地区经济一体化前景

The Prospect for the Economic Integration in Northeast Asia

相互信任、相互尊重
平等互利、谋求共赢

**Mutual Trust,
Respect
Equality, Mutual
Benefit**

加强诸多领域内广泛的、面向未来的合作

**Strengthen the
across-the-board
and future-oriented
Cooperation**

金融合作
金融稳定

**Financial
Cooperation and
Stability**



2003年10月，中日韩三国国家元首和政府首脑在印尼出席东盟与中日韩领导人会议期间举行了会晤，并发表了《中日韩推进三方合作联合宣言》

Joint Declaration on the Promotion of Tripartite Cooperation among the People's Republic of China, Japan and the Republic of Korea, ASEAN+3 Summit, in Bali, Indonesia

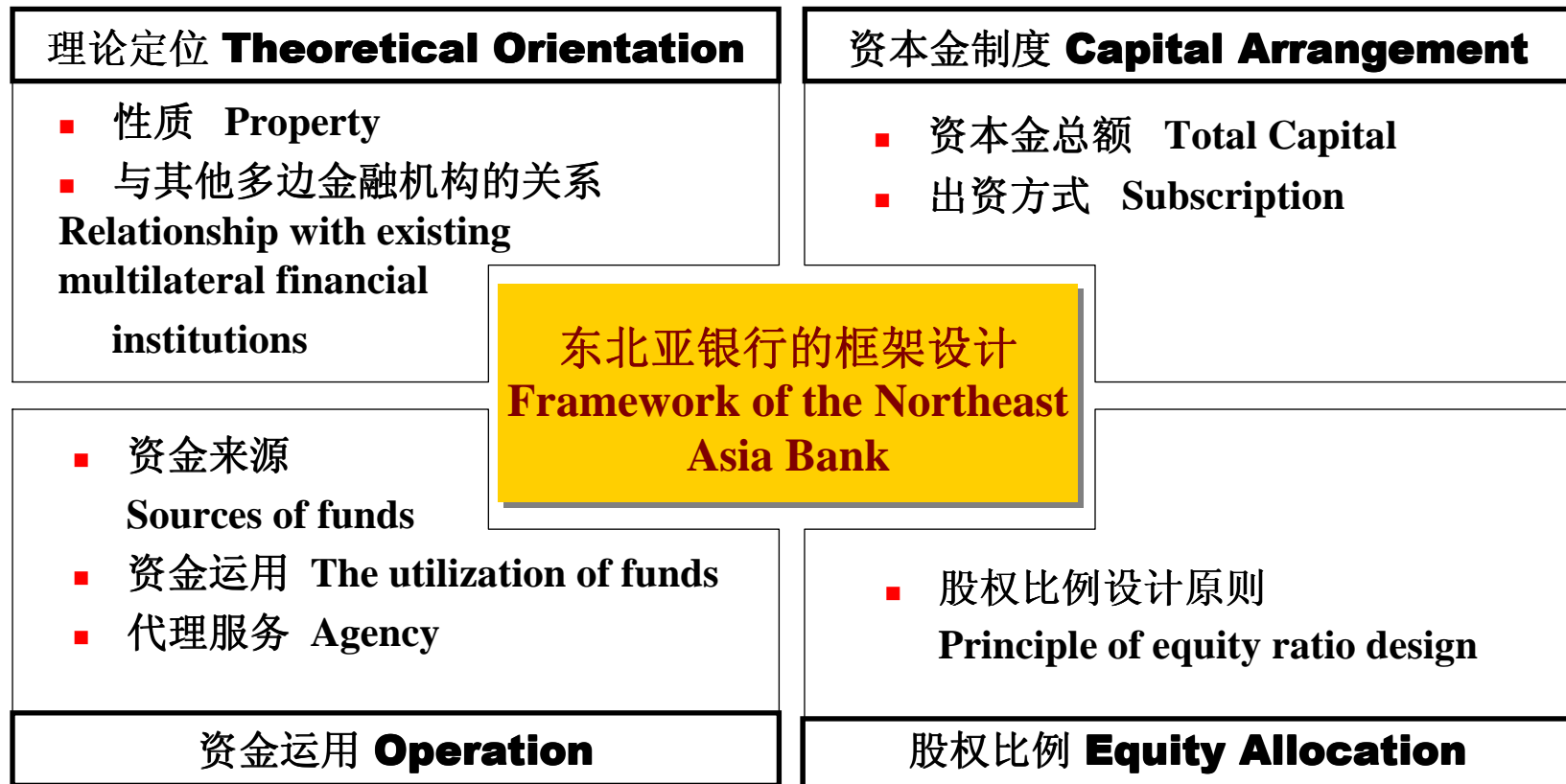


2004年底东北亚地区国家的外汇储备
Foreign Exchange Reserve of Northeast Asia
Countries



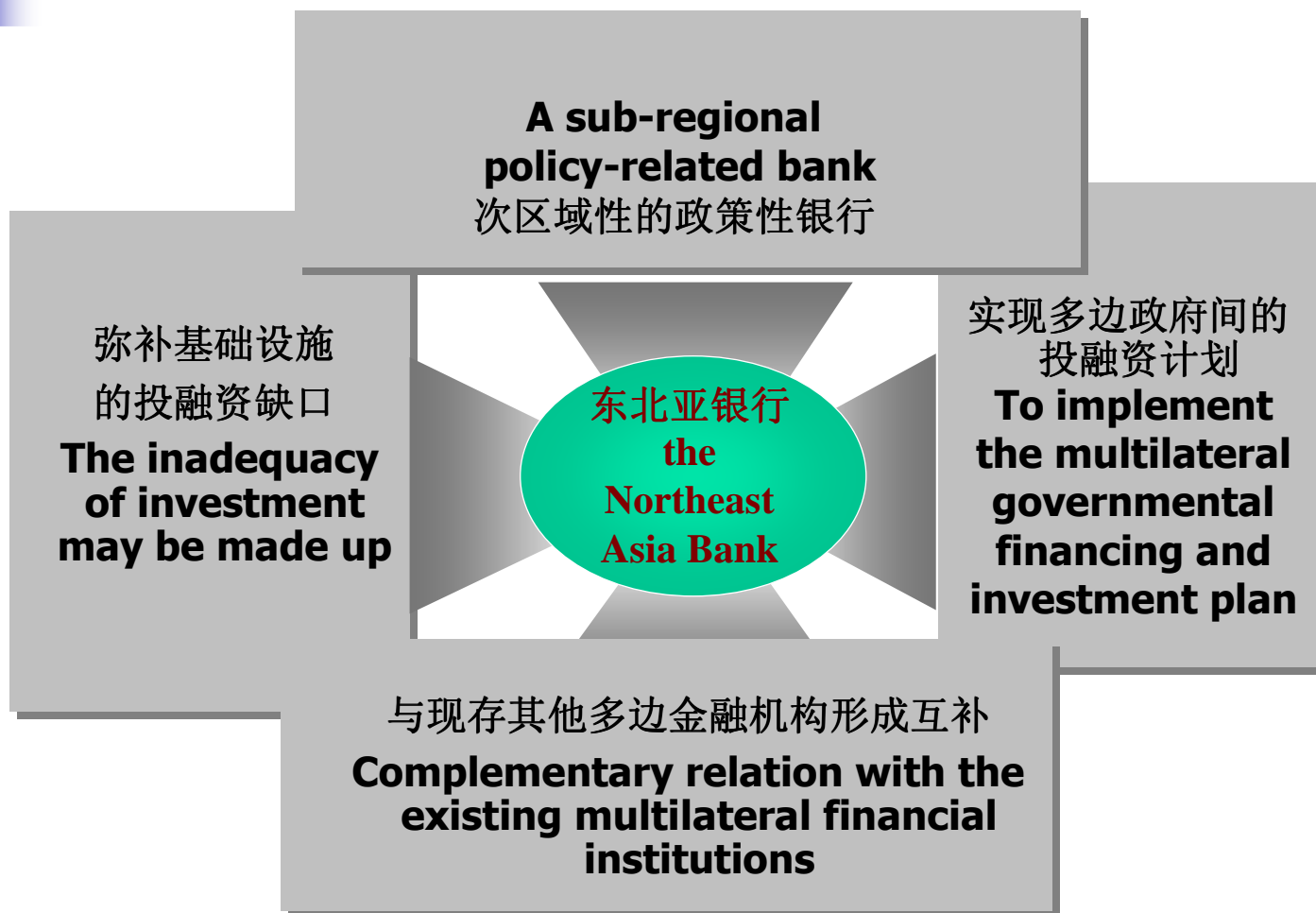
东北亚银行的框架设计

The Framework of the Northeast Asia Bank



东北亚银行的理论定位

The Theoretical Orientation of the Northeast Asia Bank

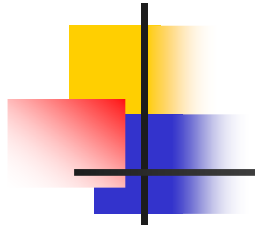


资本金总额的确定

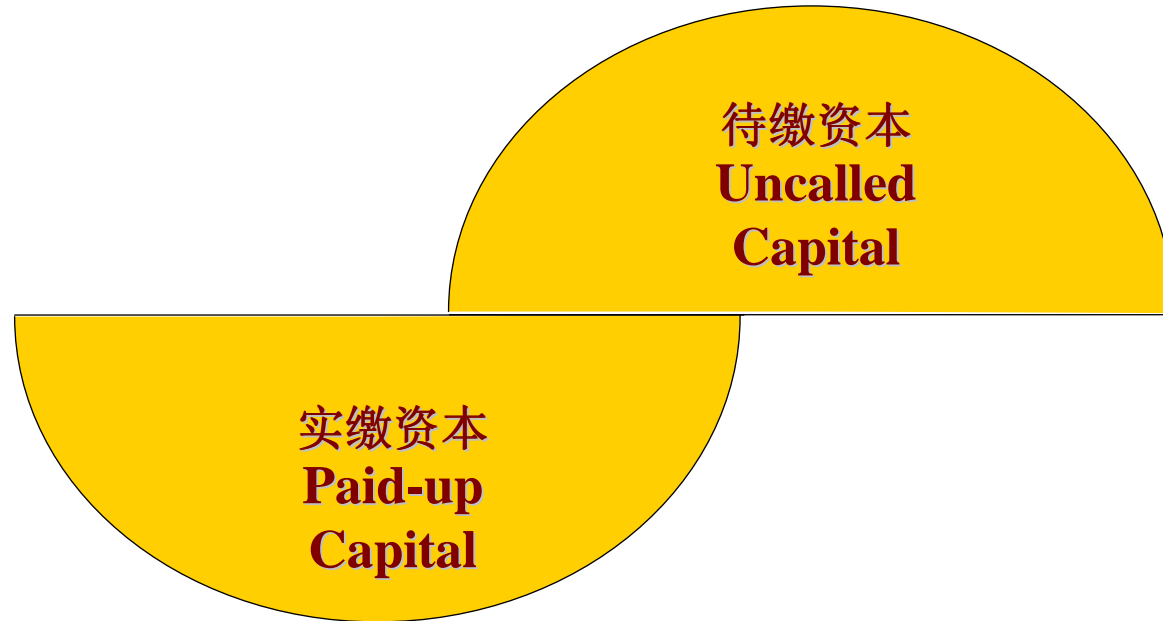
Arrangement of the Total Capital

根据目前东北亚地区主要国家的GDP总额，借鉴目前多边国际金融机构的成员国出资比例模式，考虑到东北亚地区的投资需求较大，以及东北亚银行主要是为东北亚地区基础设施提供资金，可以考虑将东北亚银行的资本金总额与本地区成员GDP总额的比例定为0.5%，因此东北亚银行的资本金总额为400亿美元。

According to the total GDP of the main countries in the area, and the capital/GDP ratio arrangement of other multilateral financial institutions, the Capital/GDP Ratio of member countries for the Bank should be 0.5%, then the total capital for the Bank would be 40 billion US dollars.



出资方式 Subscription Approach



股权比例设计原则

Principle of Equity Ratio Design

股东构成 Holders Composition

东北亚地区国家
Local Member
Countries
In the Area

欧美国家、欧盟国家
U.S, EU Members,

国际组织
International
Organizations

指标选择 Equity Allocation

各国国内生产总值及其增长率
Total GDP and its Growth Rates

各国外汇储备额及其增长率
FX Reserves and Growth rates

各国对外贸易总额及增长率
Vol. of Int'l Trade and Growth rates

加权平均法
Weighting Average



灵活的组建方式 Flexible negotiation strategy

区域内部分主要国家率先出资

**Some countries in the Region first provide the capital
and establish the Bank**



吸收东北亚地区内其他国家

Absorb other northeast Asia countries



吸收更多区域外的国家和多边国际金融机构

**Absorb more countries from outside the Region and other
multilateral international financial institutions**

东北亚银行的资金运作

The Operation of Funds in the Northeast Asia Bank

资金来源 Sources of Funds

- 债券方式
- 基金方式
- 借款等其他方式

Bonds

Funds

Borrowings

Other Sources

2007-11-29

资金运用 Utilization of Funds

- 贷款
- 股权投资
- 联合融资
- 基金投资

Loan

**Equity
investments**

Co-financing

Investments

代理服务 Agent Service

- 代管、买断
- 信息技术服务
- 贷款转贷服务
- 项目委托服务

Agency Service

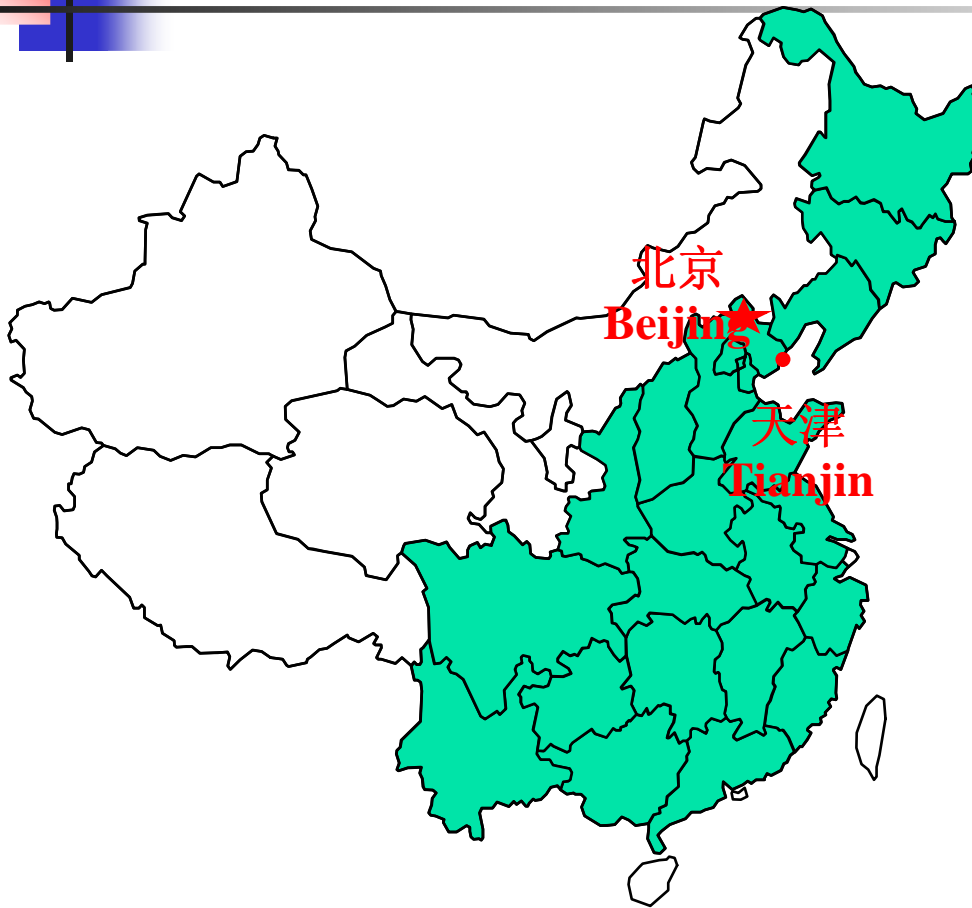
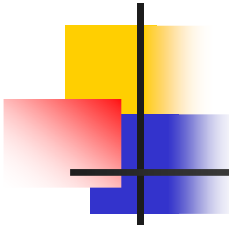
**Information and
tech. Service**

Loan service

Project trust

东北亚银行总部选址条件分析

Analysis and Proposal on the Location of the Headquarters of Northeast Asia Bank



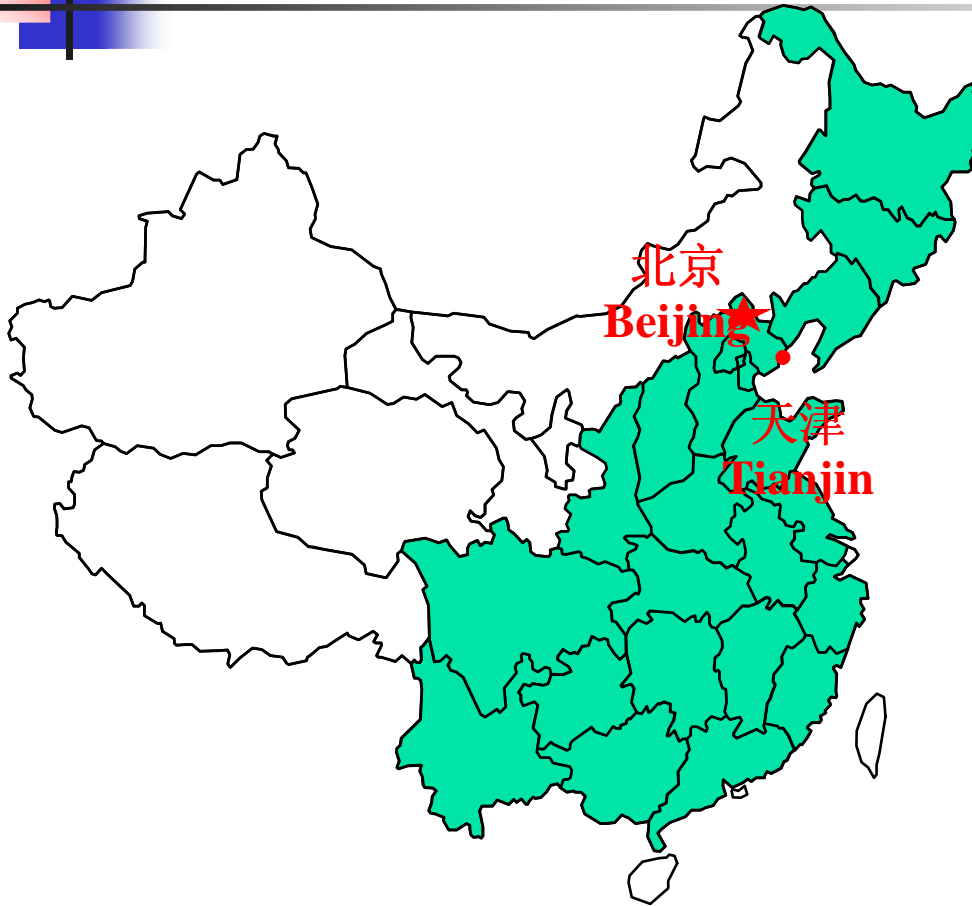
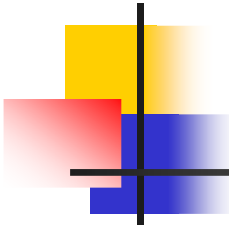
中国的各方面条件符合银行总部设立的要求

**China Meets the Basic Requirement of
the Headquarters**

- 最大的发展中国家
**Largest Developing
Country**
- 快速的经济增长
High Economic Growth
- 市场经济
Market Economy
- 外向型经济发展模式
**Outward-oriented
Economy**

东北亚银行总部选址条件分析

Analysis and Proposal on the Location of the Headquarters of Northeast Asia Bank



中国的各方面条件符合银行总部设立的要求
**China Meets the Basic Requirement of
the Headquarters**

- 庞大的 FDI
Enormous FDI
- 有前景的市场
Potential Market Demand
- 改革开放政策
**Reform and Openness
Policy**
- 适宜的外交关系
**Good Relationship with
Other Countries**



天津作为东北亚银行总部所在地的建议

Proposal to Establish the Headquarters of the Northeast Asia Bank in Tianjin

- 环渤海开发战略下天津滨海新区的发展

Prospect of the *Tianjin Binhai New Area* under the Development Strategy of *Bohai Sea Economic Rim*

- 天津在东北亚地区的交通和经贸地位

The Position of Tianjin in the Transportation and Trade in the Northeast Asia

- 天津良好的金融环境基础

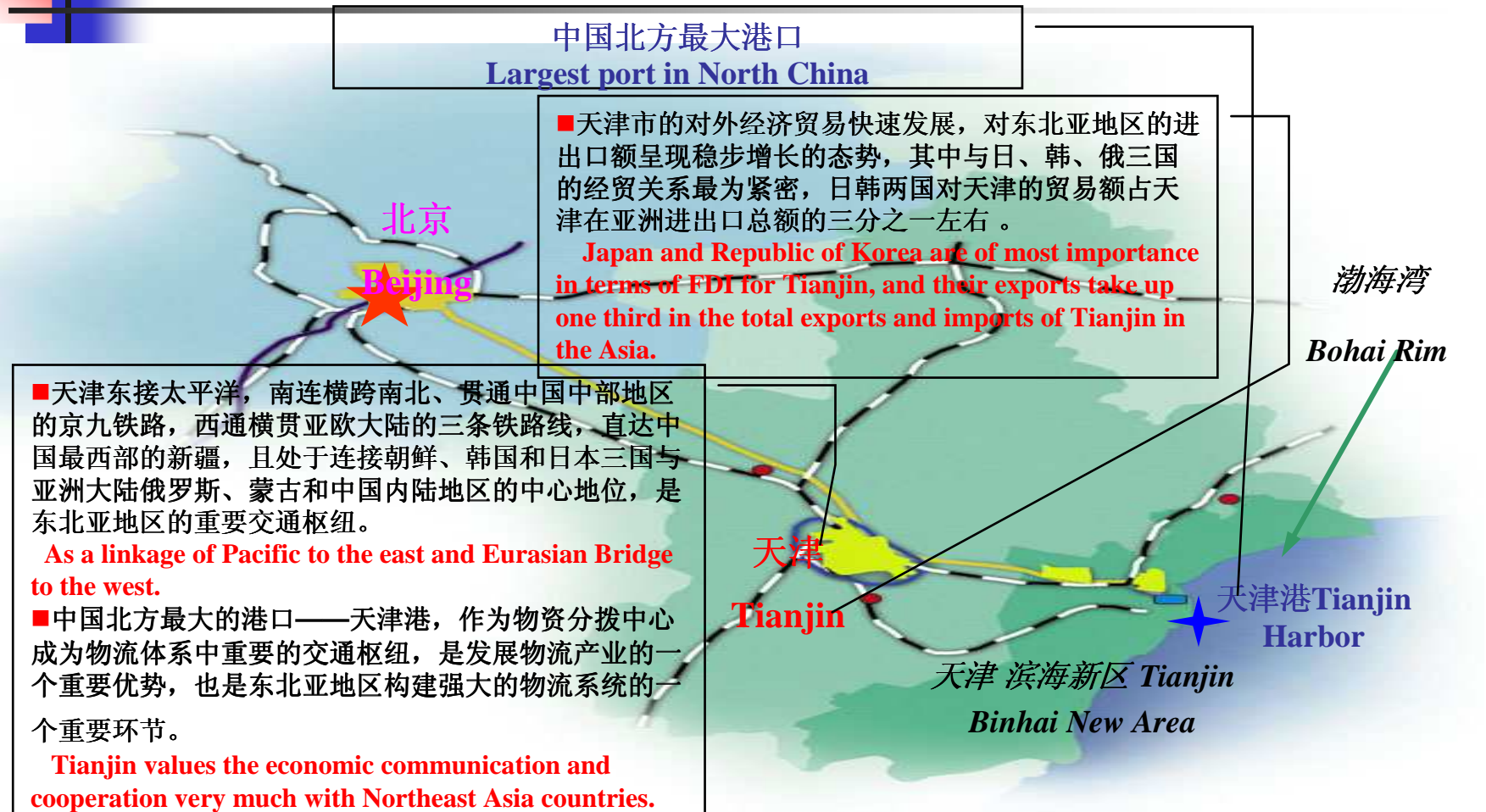
Well-established financial background in Tianjin

- 京津都市圈的优势

Advantages of Beijing-Tianjin Metropolitan Region

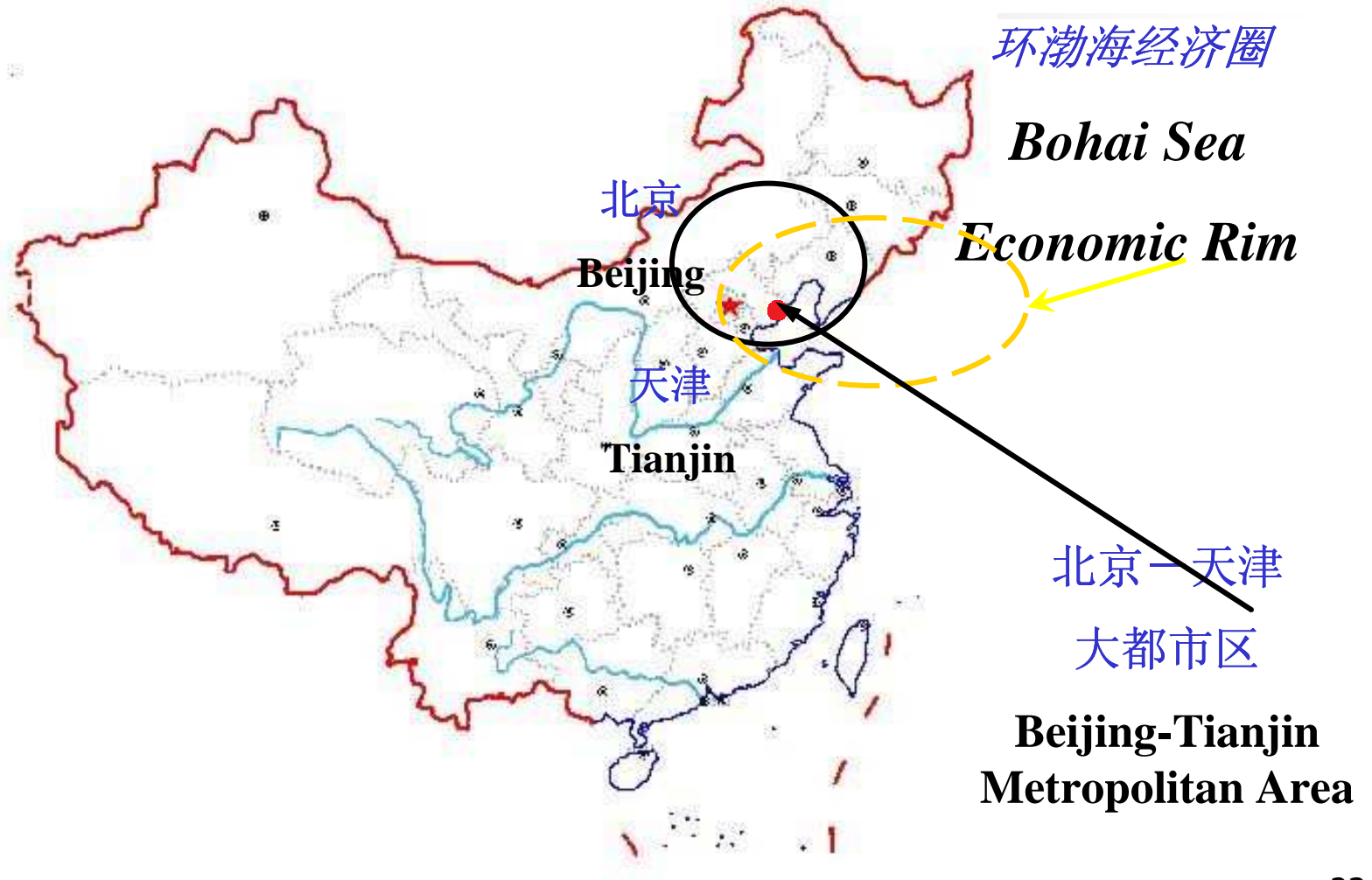
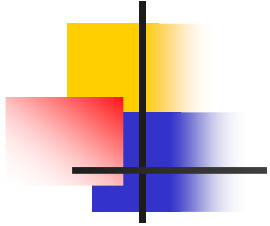
天津作为东北亚银行总部所在地的建议

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天津作为东北亚银行总部所在地的建议 Proposal to Establish the Headquarters of the Northeast Asia Bank in Tianjin



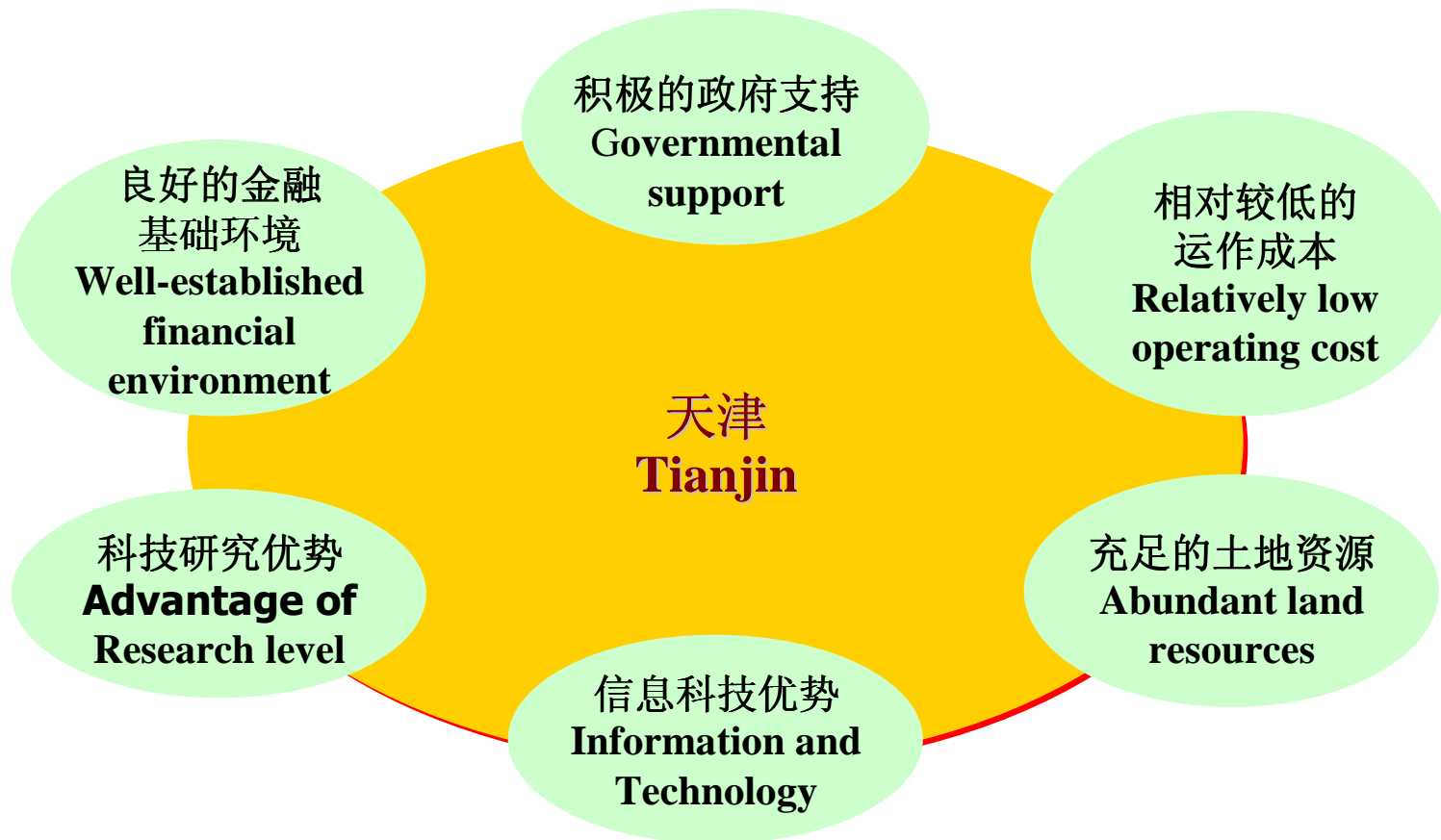
环渤海经济圈是处于东北亚经济圈的中心地带，是中国欧亚大陆桥的东部起点之一。在环渤海地区**5800**公里的海岸线上，有**20**个城市以及**60**多个大小港口，以北京和天津双合的世界型城市，带动着两侧的扇型区域，成为中国乃至世界上城市、工业区、港口最密集的地区之一。中国环渤海湾地区是中国经济发展的重要核心区，也是今后中国具有发展潜力的地区之一，完全有条件也有能力继珠三角、长三角之后成为中国新的经济增长极，平衡中国“南北”发展。

The Bohai Sea Economic Rim is situated in the central part of the Northeast Asia Economic Ring and located at the east end of the Eurasia Bridge, which is a central zone in the economic development and will be one of the most promising economic growth zones in China.

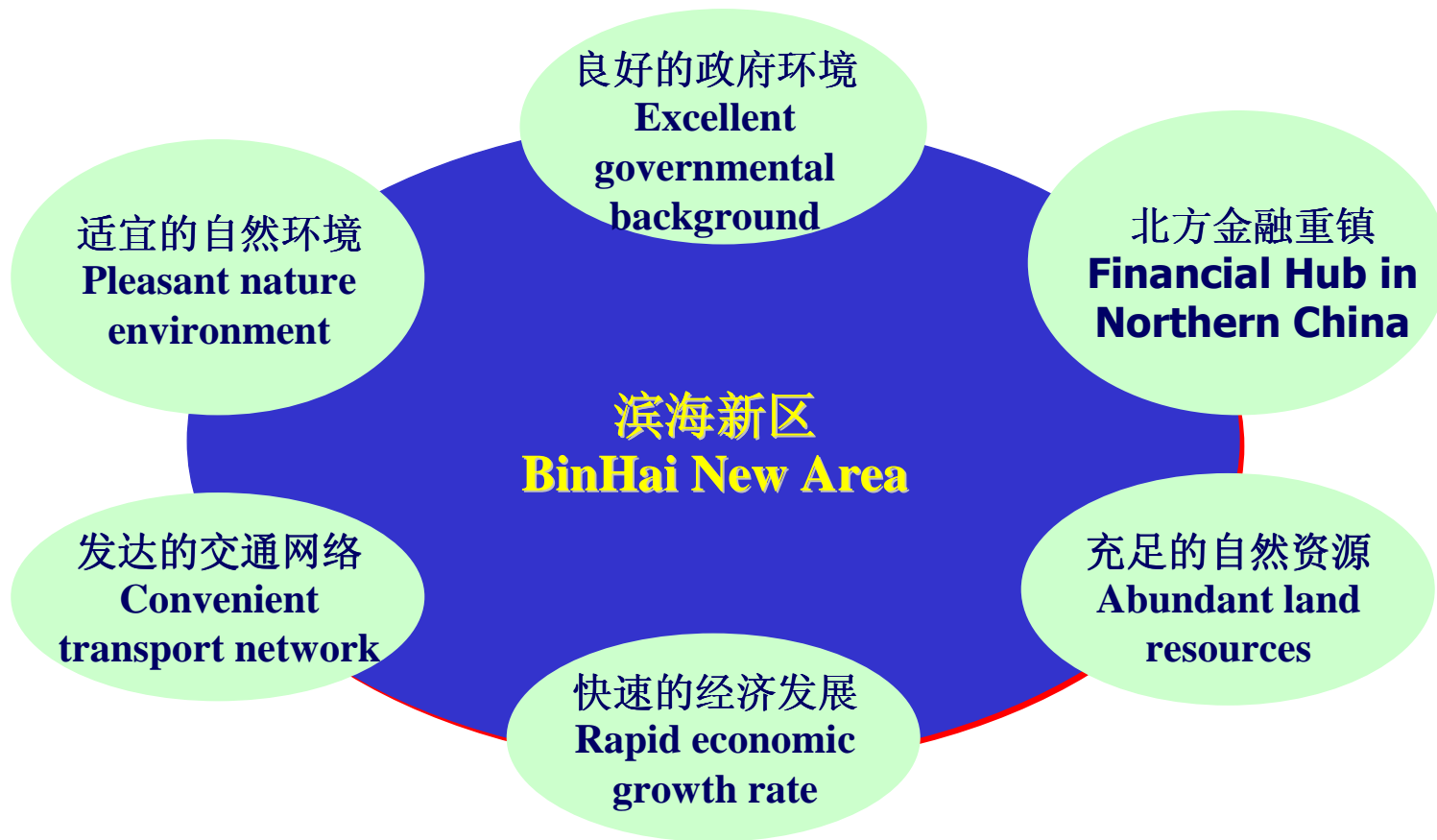
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Proposal to Establish the Headquarters of
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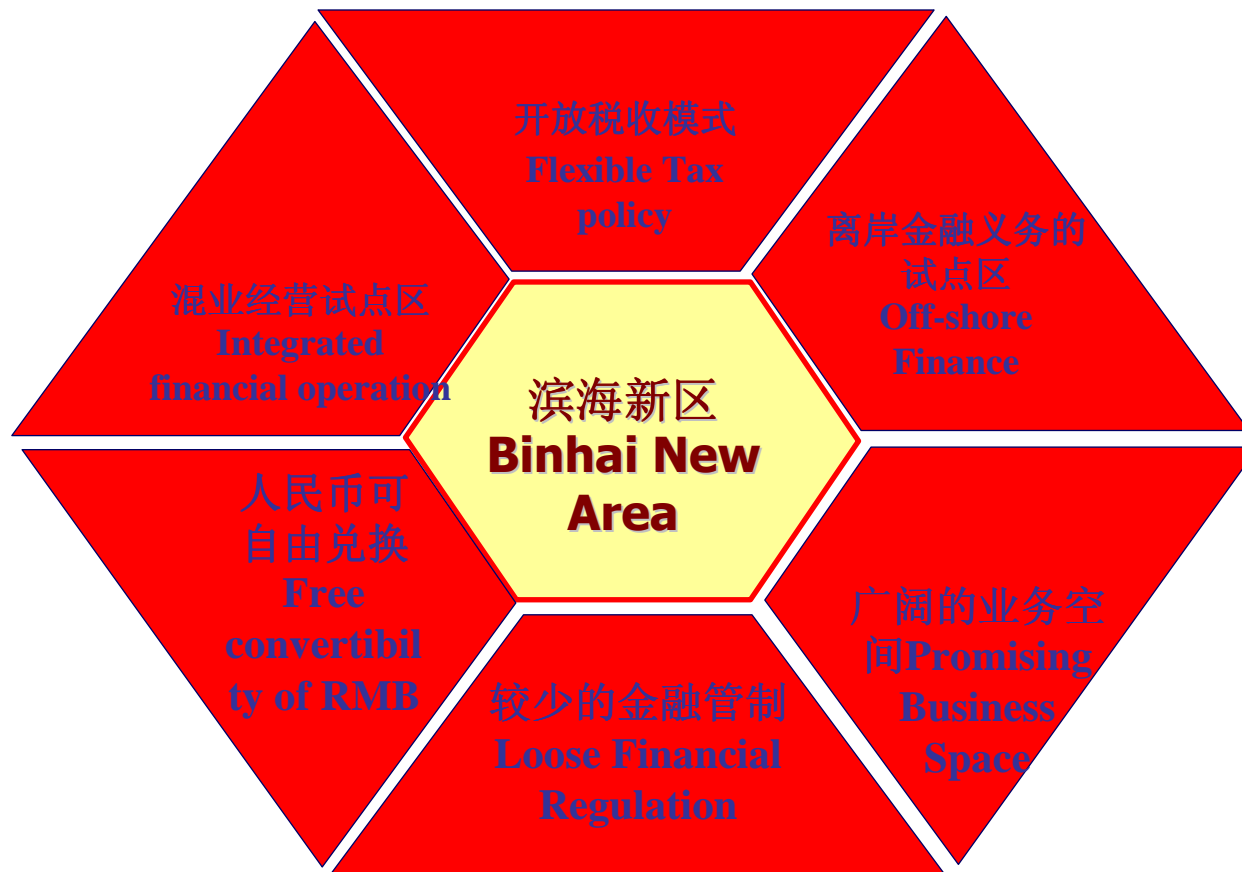


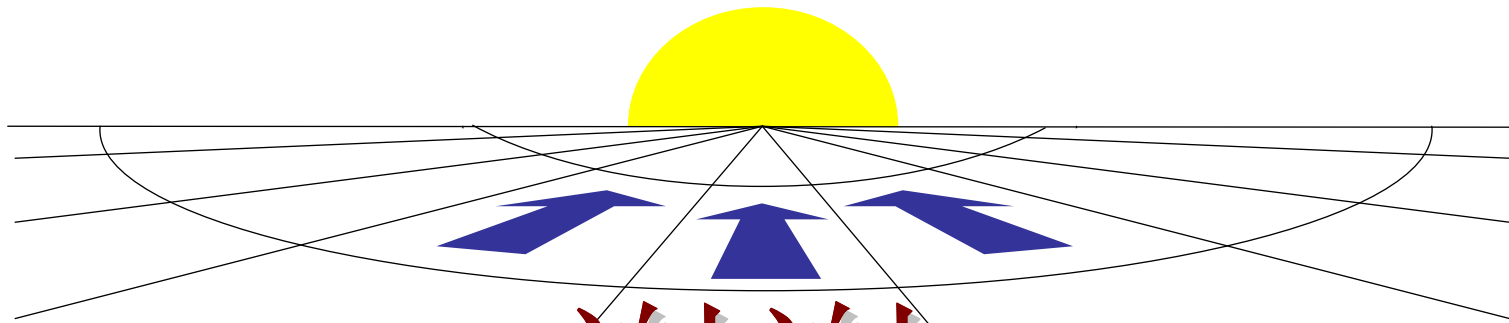
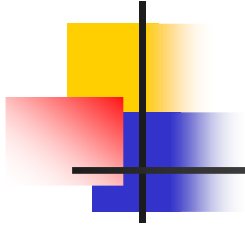
天津滨海新区最适合作为东北亚银行总部的所在地
TianJin Binhai New Area is the best place for the
Headquarters of the Bank



天津滨海新区最适合作为东北亚银行总部的所在地

Tianjin Binhai New Area is the best place for the headquarters of the Bank





谢谢!

Thank You!