
Contents

The Anchorage Affirmation	ix
Opening Ceremonies	1
Opening Address	3
<i>Lee-Jay Cho</i>	
Welcoming Remarks by the Former Governor of Alaska	5
<i>Walter J. Hickel</i>	
Welcoming Remarks by the State of Alaska	7
<i>Greg Wolf</i>	
Natural Gas from Remote or Stranded Sources and Energy for Stranded Consumers	9
Session Summary	11
<i>Arlon Tussing</i>	
Government Involvement in Large Energy Projects	16
<i>Steve Cowper</i>	
Asia-Pacific LNG Supply and Demand: The Emerging Changes in Contract Structure and the Evolution of a Spot Market	21
<i>Fereidun Fesharaki and Robert Smith</i>	
The Japanese Market and Its Contributions to Northeast Asia	38
<i>Ken Asakura</i>	
The Impact of Northeast Asian Gas Resources on the Korean Market	44
<i>Munseok Baek</i>	
Why Stranded? A Chinese Perspective	62
<i>Xu Xiaojie</i>	
Appropriate Technologies for Remote Settlements in High Latitudes	53
<i>Mark A. Foster</i>	

Financing Infrastructure Development and the Northeast Asian Development Bank Concept	57
The Experts Working Group on the Northeast Asian Development Bank	59
<i>Duck-Woo Nam</i>	
A Critical Assessment of Objections to Establishing a New Northeast Asian Development Bank	61
<i>S. Stanley Katz</i>	
A Northeast Asian Development Bank versus a Northeast Asian Development Fund: Changes in the International Environment	72
<i>Jai Woong Lee</i>	
The Establishment of the NEADB: Report on the June 2001 Roundtable Meeting in Osaka	75
<i>Takashi Yamamoto</i>	
The Perspective of the Japan Bank for International Cooperation	77
<i>Kazuhisa Marukawa</i>	
Comments: A Japanese Perspective	80
<i>Hisao Kanamori</i>	
Comments: A Chinese Perspective	81
<i>Zou Ping</i>	
Comments: A Mongolian Perspective	82
<i>Bat-Erdeniin Batbayar and Ganbold Baasanjav</i>	
Comments: A European Perspective	83
<i>Glyn Ford</i>	
Comments: A Korean Perspective	84
<i>Duck-Woo Nam</i>	
Drawing a Grand Design for Northeast Asia on the White Canvas of the Twenty-First Century: The Establishment of the NEADB and Japan's Contribution	85
<i>Tamotsu Nakano</i>	

Environmentally Friendly Energy Use for an Environmentally Advanced Northeast Asia and North Pacific	91
A Grand Design for Northeast Asia	93
<i>Yasuo Sawai</i>	
Environmentally Friendly Use in Northeast Asia: Necessity and Possibility	95
<i>Yasutaka Nakai</i>	
China's Environmental Issues and Future Measures	112
<i>Xu Huaqing</i>	
Sate of the Environment and South Korea's Role in International Cooperation	125
<i>Seung Jick Yoo</i>	
Environmental Issues and Perspectives of Energy and Electricity Supply in Japan	139
<i>Yohji Uchiyama</i>	
Russia as a Supplier of Cleaner Energy to Northeast Asia	156
<i>Vladimir Ivanov</i>	
Energy and the Marine Environment	177
<i>Mark Valencia</i>	

Information Technology and Telecommunications: Narrowing the Digital Divide in Northeast Asia and the Alaskan Model	181
Narrowing the Digital Divide between Northeast Asia and the North Pacific: How Regional Shifts Are Helping To Bridge the Gap	183
<i>Meheroo Jussawalla and Richard D. Taylor</i>	
From Northern Village to Global Village: Digital Opportunities for Northern Development	195
<i>Heather E. Hudson</i>	
Sustainable Rural Technology Market Development	207
<i>Martin Cary</i>	
Narrowing the Digital Divide in Korea	211
<i>Hong Yeol Joo</i>	
About the Speakers	213
List of Speakers, Discussants, and Session Chairs	215
Figures and Maps	
Real GDP growth rates in Northeast Asia 1980–2002	22
Population growth rates in Asia, 1950–2000 and projections to 2015	22
Asia-Pacific Gas Demand, 1970–2000	23
Asia-Pacific LNG import capacity and demand, 1997–2010	26
Korean generating costs	27
Distribution of natural gas demand in Japan in 1995 and in 2020	39
Natural gas prices in selected countries, 1997	40
Consumption of LNG in Japan by end use, 1998	41
International pipeline network in Northeast Asia	42
Potential hydrocarbon trade flows between Asia, the Middle East, Europe, and Africa.....	48
Pipeline natural gas and LNG flows across Northeast Asia	49
Existing Chinese natural gas pipelines	50

China's west-east pipeline	51
Geopolitical games in Central Asia and Northeast Asia	52
CO ₂ emissions and SO ₂ density in Japan, 1965–2000	97
Economic growth in Northeast Asia 1990–99	98
Primary energy consumption in China, Japan, and South Korea, 1990–2010	99
Carbon dioxide emissions in China, Japan, and South Korea, 1990–97	99
Nuclear power plants in Northeast Asia	107
Per-capita GNP: China and rest of the world, 2000	113
Per-capita GDP: different groups in China, 2000	113
Per-capita energy consumption: China, the world, the OECD, and the United States, 1999	114
Per-capita electricity consumption: China, the world, the OECD, and the United States, 1999	114
Electricity consumption for domestic use: China, Japan, and the United States, 1997	115
Motor vehicle and car stocks: China, the world, high-income countries, and the United States, 1998	115
Primary energy consumption in Korea, 1968–99	127
Air pollution levels in Seoul, 1980–98	128
Emissions of SO ₂ by sector in Seoul	128
Japan's material balance, 1993	141
The 3 R's necessary for a self-sustaining society	143
GNP, energy demand and CO ₂ emissions in Japan, 1965–95	145
Japan's energy demand by sector, 1965–96	146
Energy intensity trends among main industries in Japan, 1965–95	147
CO ₂ emissions factor by type of electric power generating systems	151

Tables

Excess gas capacity and contracted volumes east of Suez, 2001–15	24
LNG export terminals servicing the Asia-Pacific Region, 2001	29
Future Asia-Pacific LNG export projects	29
Japan's existing LNG contracts to 2015	34
United States LNG imports, 2000	35

Shares of primary energy supply in Japan, Asia, the United States, and Europe, 1999.....	40
Deregulation schedule of electric power and gas industries in Japan	43
Summary of IBRD and ADB financing for infrastructure projects in Northeast Asia, 1999–2001	64
Capital shares of Japan, South Korea, China, and Mongolia in ADB, IBRD, and NEADB	68
Multiplier comparisons of banks versus special funds	70
Energy structures of Japan, China, and South Korea, 1998	100
Energy structures of selected Western economies, 1998	101
Electrification in China, South Korea, Japan, and OECD, 1997	103
Outlook for electricity demand in China and South Korea, 1998–2015	104
Coal-fired power plant thermal-efficiency improvement project	110
Air and water pollution levels in Seoul, 1980–99	126
Private and public expenditure for pollution abatement control in Korea, 1982–99	130
Korean Ministry of Environment budget distribution for environmental conservation, 1990–99	131
Japan's energy demand and electricity generation, 1999 and 2010	148
Expected measures for reducing energy consumption by sector in Japan	149
New energy in Japan's total primary energy supply, 1999 and 2010	150
Export-oriented energy projects in Eastern Russia, 1999–2020	171
Oil demand in Northeast Asia, 2000–2010	177
Number of internet users in Korea, 1998–2001	211
Number of broadband internet subscribers in Korea, 1999–2001	211